

2021 DEPENDENT BENEFIT ELIGIBILITY DOCUMENTATION REQUIREMENTS

For Your Spouse Submit the following:

- Copy of marriage certificate (not license)
OR
- Copy of previous year federal tax return (1040, 1040A, 1040EZ) as listed with the IRS (SUBMIT FRONT PAGE AND SIGNATURE PAGE ONLY)
OR
- Copy of previous year federal tax return (1040, 1040A, 1040EZ) as listed with the IRS (SUBMIT FRONT PAGE AND CERTIFICATE OF ELECTRONIC FILING ONLY)

For Birth, Step, and Legally Adopted Child(ren) Submit the following:

- Copy of birth certificate or amended birth certificate naming the enrollee or enrollee's spouse as the parent, or adoption papers and social security card **OR**
- Copy of previous year federal tax return (1040, 1040A, 1040EZ) as listed with the IRS (SUBMIT FRONT PAGE AND SIGNATURE PAGE ONLY) **OR**
- Copy of previous year federal tax return (1040, 1040A, 1040EZ) as listed with the IRS (SUBMIT FRONT PAGE AND CERTIFICATE OF ELECTRONIC FILING ONLY).

Previous year IRS Tax Return Transcript by calling (800-908-9946) or by ordering online at <https://www.irs.gov/individuals/get-transcript>

For Court Appointed Dependent
Submit all of the following that apply:

- Copy of the court order.

For Totally and Permanently disabled dependents (specifically of dependent past age of 26)

Submit all of the following that apply:

- Physician letter with a statement of Total and Permanent Disability, completed and signed by the dependent's physician (stamped signature not acceptable).
- Copy of SSI award if eligible.
- Copy of birth certificate or amended birth certificate naming the enrollee as the parent, or adoption papers.

Please Note: If you are applying for tuition remission or tuition exchange, your most recent tax filing document is required to establish financial dependency unless otherwise noted.