TIAA Financial Essentials

Financial knowledge for all

The financial knowledge to help plan for whatever life brings
TIAA has experience helping people save and invest since 1918. We're proud to share that knowledge with you in the form of a fun, interactive and informative workshop. Here is a workshop that is coming soon to Butler University.

Halfway There:
A retirement checkup
Don’t let retirement sneak up on you. Be ready for it. Our workshop leader will provide information to help you assess where you are on the path to reaching your financial goals and how to help get back on track if you’re behind. Discover:

• The amount of savings you may need to reach your retirement income goals
• Different investment options and how they can work together to help you pursue retirement goals
• What’s competing for your retirement savings today—and how to reallocate to pursue the life you envision tomorrow

Join us for the workshop below

Onsite Tuesday, December 3rd from 12:00 p.m. - 1:00 p.m. in the Atherton Union, Room 326

Light refreshments will be served.

Reserve a seat for the workshop.
Call 800-732-8353 weekdays, 8 a.m. to 8 p.m. (ET), or register online above. And it’s at no additional cost to you!
This material is for informational or educational purposes only and does not constitute investment advice under ERISA. This material does not take into account any specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made based on the investor’s own objectives and circumstances.

The TIAA group of companies does not give tax or legal advice. The workshop provides general information that you should discuss with your personal tax and legal advisors to determine how it may apply to your individual circumstances.

There are inherent risks in investing in securities. Investment products may be subject to market and other risk factors. See the applicable product literature, or visit TIAA.org for details. It is possible to lose money by investing in securities.

Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.

You should consider the investment objectives, risks, charges, and expenses carefully before investing. Please call 877-518-9161 or log on to TIAA.org for underlying product and fund prospectuses that contain this and other information. Please read the prospectuses carefully before investing.

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