

BUTLER UNIVERSITY

FACULTY AND STAFF

FACULTY AND STAFF GIFT FORM

Name _____
First Middle Last

College/Department _____

Campus Address _____

Phone _____ Email _____

Home Address _____

City, State, Zip _____

Spouse/Partner Name _____
First Middle Last

GIFT DESIGNATION

Please designate your gift and the amount each designation should receive per pay period, if you elect payroll deduction or the total amount you wish to make at this time if electing credit card or check payment.

Butler Fund \$ _____ .00
 Other _____ \$ _____ .00
 Other _____ \$ _____ .00
TOTAL \$ _____ .00

My spouse/partner is affiliated with a company that will match this gift.
 Please send me information about including Butler in my estate plans.

GIFT PAYMENT

Payment method:

Payroll deduction

My pay period is Monthly (12 times per year) Bi-weekly (26 times per year) Other _____

Please deduct \$ _____ each pay period beginning with my next paycheck in the month of _____ and continue this deduction until I instruct you otherwise.

Charge \$ _____ to my/our:

Visa MasterCard American Express Discover

Card number _____ Exp. date _____

Signature _____

Check in the amount of \$ _____ payable to Butler University.

Your total contribution for the fiscal year is based on the number of months your payroll deduction is in effect multiplied by the monthly deduction amount. Butler's fiscal year is June 1-May 31. If you have any questions or would like to speak with someone in the Office of Annual Giving, please call (317) 940-9469.

Send your completed form to the Office of Annual Giving.

GIFT RECOGNITION

- | | | | |
|--|-----------|--|-----------|
| <input type="checkbox"/> The Ovid Butler Society | \$1,000 + | <input type="checkbox"/> The 1855 Club | \$100-249 |
| <input type="checkbox"/> The Deans Club | \$500-999 | <input type="checkbox"/> The Contributors Club | \$1-99 |
| <input type="checkbox"/> The Carillon Club | \$250-499 | | |

Turn your \$100 gift into \$400 for Butler!

Indiana taxpayers may take a state tax credit of half their gift to Butler University. Even if the taxpayer does not itemize, the credit is available to either decrease the amount of tax owed or increase the refund for the taxpayer.

The maximum allowable credit is \$200 (based on a gift of \$400 or more) for a joint return; the maximum allowable credit is \$100 (for a gift of \$200 or more) for a single return. See examples in the next column.

The Indiana College Credit

YOU WRITE A CHECK FOR	INDIANA TAX CREDIT	YOUR COST	MATCHING GIFT	TOTAL GIFT TO BUTLER
\$100	\$50	\$50	\$100	\$200
\$200	\$100	\$100	\$200	\$400
\$250	\$125	\$125	\$250	\$500
\$400	\$200	\$200	\$400	\$800

The CC-40 tax form is available at locations that stock Indiana tax forms, or you can download the form on the Internet at www.IN.gov/dor/taxforms/.

Using the Indiana Tax Credit together with a corporate match can dramatically increase the value of your gift to Butler University!

GIFT PLANNING

Focus on Your Future and Your Butler Legacy

Consider a planned gift to Butler if you want to:

- Provide assistance to future Butler students
- Honor or memorialize someone important to you
- Enjoy substantial tax benefits
- Produce income for yourself or other loved ones

To learn more, visit Butler's gift planning Web site at www.butler.edu/giftplanning or contact Kate Pannell at (317) 940-8120 or (800) 368-6852, ext. 8120.